

## Biomass to charcoal – prospects for Australian forest industries

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**MINERAL RESOURCES** 

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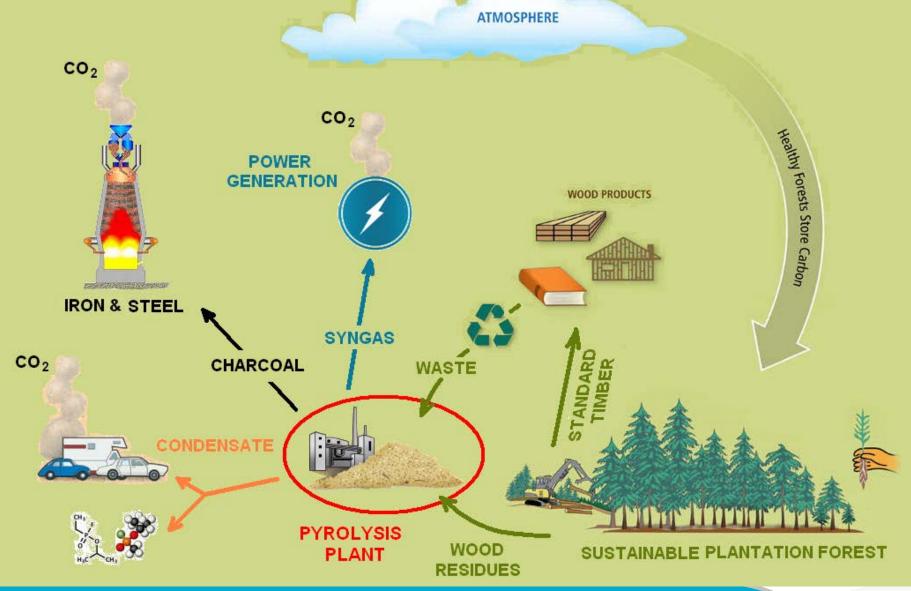


#### **Outline**

- Concept, target biomass, charcoal applications
- Charcoal application in metallurgy (particularly silicon)
- CSIRO technology
- Our plans in the next year
- Your feedback and opinion



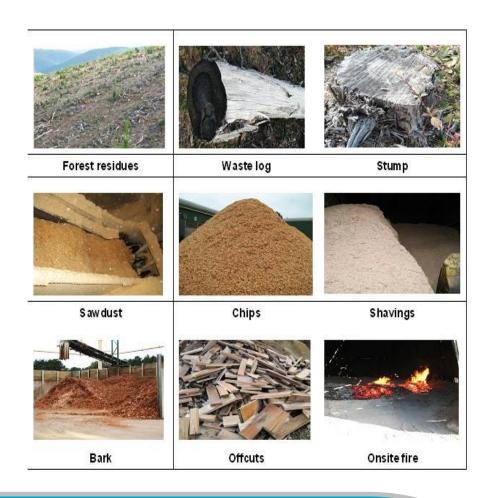
#### Concept of low-carbon iron and steel making using renewable biomass





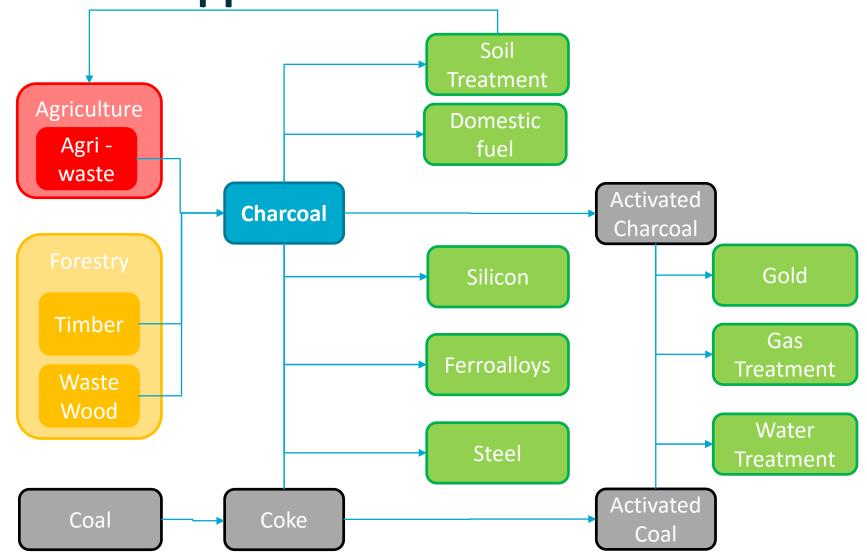
### Biomass source – Opportunity for Forest **Industries**

- Woody biomass
  - Forest residues
  - Wood processing
- Agriculture
  - Wheat stubble
  - Bagasse
- Horticulture
  - Nut wastes
  - Grape marc
- Woody weeds
  - Camphor Laurel





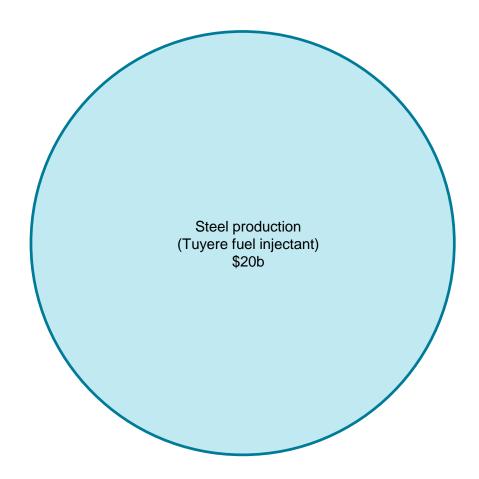
**Charcoal Applications** 



#### Market size

Gold production (activated carbon): \$300m

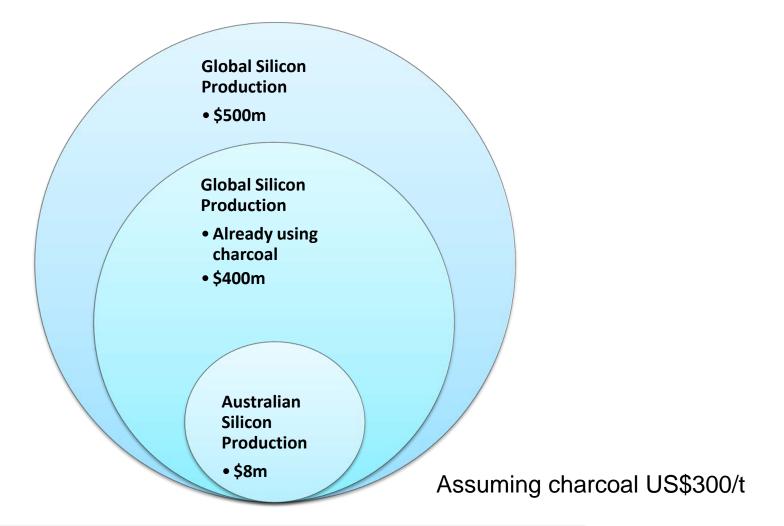
> Ferroalloy production (coke and charcoal) \$5b





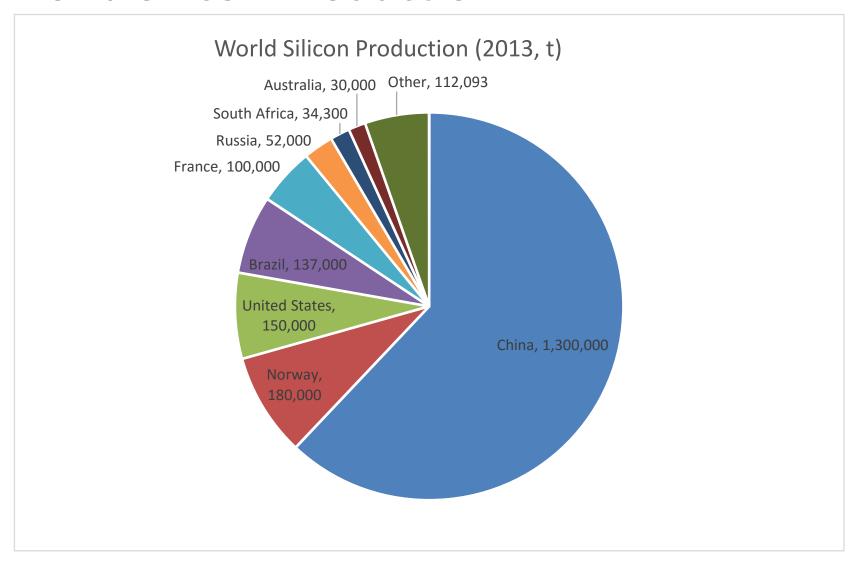
Silicon production (charcoal) \$500m

#### Charcoal for silicon metal production





#### **World Silicon Production**





#### **Customer Need**

Company	Quote
Company A	Every silicon producer would like to use charcoal.  Our metallurgists are desperate to use more charcoal
Company B	We are definitely interested in charcoal production for both China and North America. It is a critical issue for silicon producers globally.
Company C	Want to establish joint projects with potential partners on charcoal and bio-oil production.







#### Simcoa industrial plant

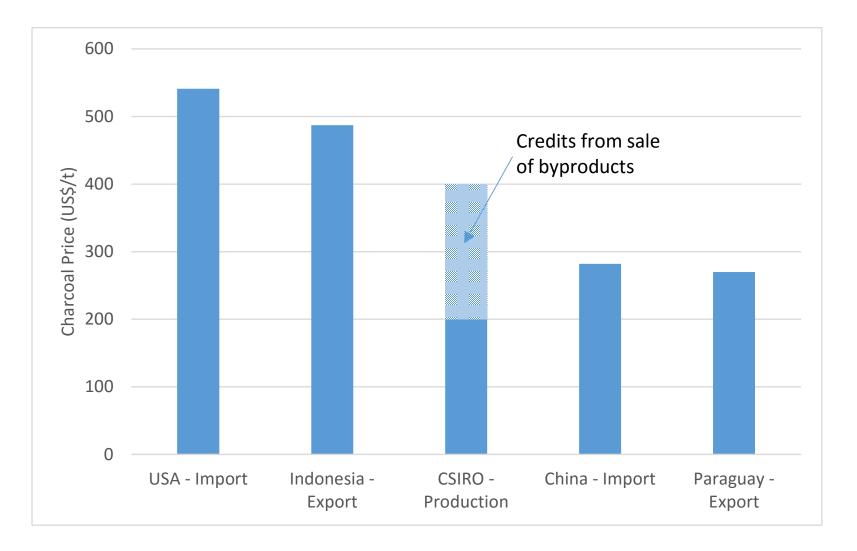
We are talking with global Si producers



SIMCOA's charcoal plant



#### **Charcoal Price**





#### Next steps

- Within 6 months
  - Have partner that is providing technical contribution such that charcoal is suitable for silicon production (price and quality)
- Within 12 months
  - Some external support



## **Thoughts? Feedback?**





### Biomass to Renewable Carbon

# Thank you

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