Updating the numbers behind the environmental claims of the Australian timber industry

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thinkstep



# The problem

- Use of wood not getting sufficient credit in green building rating schemes
- Incorrect assumptions resulting in poor life cycle assessment results
- Industry making old, unverified or very vague environmental claims (or hesitant to make any claims)
- No source of credible numbers adds risk for decision makers
- Policy makers confused by competing materials sector agendas





# Environmental Product Declarations (EPDs) for Australian timber products

- 5 independently verified EPDs:
  - Sawn softwood
  - Sawn hardwood
  - Particleboard
  - Medium Density Fibreboard
  - Plywood
- Green Star compliant
- Freely available via <u>www.epd-australasia.com</u> & <u>www.woodsolutions.com.au</u>







# Timeline

- Life Cycle Inventory (LCI) for Australian Wood Products
- Author: CSIRO
- Study finalised 2009, but based on data from 2005/06
  - Environmental Product Declarations (EPDs)
  - Author: TDA (Stephen Mitchell) + thinkstep
- Valid 5 years, but data must be <10 years old
  - LCI/EPD Update
  - New round of data collection based primarily on 2015/16
  - Ensures EPDs see out there 5+ year validity



2017



### **Progress update on data collection**

- Data collection well underway
- Focus so far has been on processors
- 31 sites have log in details already
- Next step is forestry

|                                  |                 |              |             |  | ) SOFTWOOL<br>DATA COLLEC | COLLECTOR |
|----------------------------------|-----------------|--------------|-------------|--|---------------------------|-----------|
|                                  |                 | Questior     | - Compai    | t year 🔹 in thi<br>ny & site info -<br>meral informa |                           |           |
| Company int                      | fo              |              |             |  |                           |           |
| Company in                       | FO PRIORITY     |              |             |  |                           |           |
| Please enter y                   | our site and do | ata collecto | r's details |  |                           |           |
|                                  |                 |              | Details     | :  | not released              |           |
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| Site<br>address:                 |                 |              |             |  |                           |           |
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| Data<br>provider<br>name:        | ACT<br>NSW      |              |             |  |                           |           |
| Data<br>provider                 | QLD             |              |             |  |                           |           |
| email:<br>Data                   | SA              |              |             |  |                           |           |
| provider<br>phone:               | VIC             |              |             |  |                           |           |
| Reference<br>year start<br>date: | WA              |              |             |  |                           |           |
| Reference<br>year end<br>date:   |                 |              |             |  |                           |           |
|                                  |                 | 0/1 ×        |             |  |                           |           |
| Total annual                     | site output     | (Volume) (   | (If known)  |  |                           |           |
| Details                          |                 | Value        | Unit        | Quality  | Released                  |           |





# WHAT'S IN AN EPD?





## Industry and product description

#### Table 3: Structural grades of seasoned sawn softwood and availability. Source: WPV 2009

| Typical species | Stress grade | Supply                            |   |  |  |
|-----------------|--------------|-----------------------------------|---|--|--|
|                 | F5           | Readily available                 | Description of the Australian Sawn Softwood Industry  |  |  |
|                 | F7           | Available from selected suppliers | 2019년 월리는 일부는 것 같은 것 같은 것 같은 것 같은 것이 같은 것이다. 이 것 같은 것   |  |  |
|                 | MGP10        | Readily available                 | The Australian sawn softwood manufacturing industry is an important contributor to the Australian economy<br>– particularly to the regional economies where many producers are based. The overall contribution of the   |  |  |
|                 | MGP12        | Available from selected suppliers | wood products industries to the Australian GDP in 2010-11 was 0.59% (or \$8.3 billion added value) (ABARES 2013). In 2012-13 Australian softwood industry produced 3.8 million cubic metres of sawn timber products (ABARES 2014) across 61 different facilities (Gavran <i>et al.</i> 2014). |  |  |
|                 | MGP15        | Available from selected suppliers |   |  |  |

#### Table 4: Structural seasoned softwood - available sizes. Source: WPV 2009.

| Breadth (mm) |    | Depth (mm) |    |     |     |     |                  | ood sawmills b | y Australian sta | te |     |      |       |
|--------------|----|------------|----|-----|-----|-----|------------------|----------------|------------------|----|-----|------|-------|
|              | 42 | 70         | 90 | 120 | 140 | 190 | NS₩              | Vic.           | Qld              | SA | WAb | Tas. | Aust. |
| 35           | Х  | Y          | Y  | Y   | Y   | Y   | 14               | 11             | 16               | 14 | 3   | 3    | 61    |
| 45           |    | Y          | Y  | Y   | Y   | Y   | a Includes ACT   |                |                  |    |     |      |       |
| 90           |    |            | Х  |     |     |     | b includes North |                |                  |    |     |      |       |

*Key: X* = *Available from selected suppliers; Y* = *Readily available* 





Image courtesy of Timberlink Australia



The distribution of softwood mills by state is included in Table 1. Production is dominated by large sawmills,

20 of which have an input capacity greater than 100,000 m<sup>3</sup> of softwood sawlogs per year.

2 EPD for Softwood Timber

Image courtesy of Timberlink Australia





### **Environmental data**

| Table 5: Environmental impacts, 1 mº of sawn, kiln-dried softwood. |            |                       |                   |                    |           |  |  |  |
|--|------------|-----------------------|-------------------|--------------------|-----------|--|--|--|
|  | Production | Landfill<br>(typical) | Landfill<br>(NGA) | Energy<br>recovery | Recycling |  |  |  |
| Parameter [Unit]   | A1-A3      | C4                    | C4                | C3                 | C3        |  |  |  |
| GWPIB [kg CO <sub>2</sub> -eq.]                                    | -6.89E+02  | 6.12E+01              | 7.49E+02          | 9.06E+02           | 9.06E+02  |  |  |  |
| GWPEB [kg CO <sub>2</sub> -eq.]                                    | 2.12E+02   | 6.04E+01              | 5.45E+02          | 5.62E+00           | 5.62E+00  |  |  |  |
| ODP [kg CFC11-eq.]   | 3.49E-09   | 5.26E-10              | 5.26E-10          | 1.78E-10           | 1.78E-10  |  |  |  |
| AP [kg SO <sub>2</sub> -eq.]                                       | 1.05E+00   | 1.83E-01              | 2.28E-01          | 8.91E-01           | 3.57E-02  |  |  |  |
| EP [kg PO43eq.]  | 3.05E-01   | 2.32E-02              | 3.45E-02          | 1.79E-01           | 8.45E-03  |  |  |  |
| POCP [kg C <sub>2</sub> H <sub>4</sub> -eq.]                       | 5.77E-01   | 1.68E-02              | 1.51E-01          | 9.54E-02           | 3.78E-03  |  |  |  |
| ADPE [kg Sb-eq.]   | 3.65E-05   | 1.12E-05              | 1.13E-05          | 9.40E-08           | 9.40E-08  |  |  |  |
| ADPF [MJ]  | 2.45E+03   | 8.42E+02              | 8.42E+02          | 7.24E+01           | 7.24E+01  |  |  |  |

#### Table 5: Environmental impacts, 1 m³ of sawn, kiln-dried softwood.

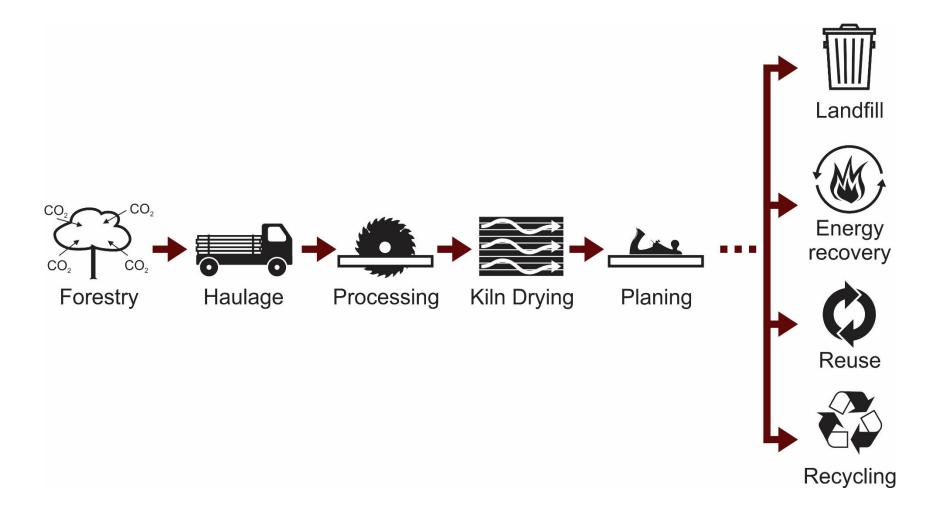
*Table 6: Environmental impacts, 1 m<sup>3</sup> of dressed, kiln-dried softwood.* 

|  | Production | Landfill<br>(typical) | Landfill<br>(NGA) | Energy<br>recovery | Recycling |
|--|------------|-----------------------|-------------------|--------------------|-----------|
| Parameter [Unit]                             | A1-A3      | C4                    | C4                | С3                 | C3        |
| GWPIB [kg CO <sub>2</sub> -eq.]              | -6.31E+02  | 6.12E+01              | 7.49E+02          | 9.06E+02           | 9.06E+02  |
| GWPEB [kg CO <sub>2</sub> -eq.]              | 2.69E+02   | 6.04E+01              | 5.45E+02          | 5.62E+00           | 5.62E+00  |
| ODP [kg CFC11-eq.]                           | 4.23E-09   | 5.26E-10              | 5.26E-10          | 1.78E-10           | 1.78E-10  |
| AP [kg SO <sub>2</sub> -eq.]                 | 1.33E+00   | 1.83E-01              | 2.28E-01          | 8.91E-01           | 3.57E-02  |
| EP [kg PO43-eq.]                             | 3.65E-01   | 2.32E-02              | 3.45E-02          | 1.79E-01           | 8.45E-03  |
| POCP [kg C <sub>2</sub> H <sub>4</sub> -eq.] | 5.43E-01   | 1.68E-02              | 1.51E-01          | 9.54E-02           | 3.78E-03  |
| ADPE [kg Sb-eq.]                             | 4.31E-05   | 1.12E-05              | 1.13E-05          | 9.40E-08           | 9.40E-08  |
| ADPF [MJ]                                    | 3.11E+03   | 8.42E+02              | 8.42E+02          | 7.24E+01           | 7.24E+01  |





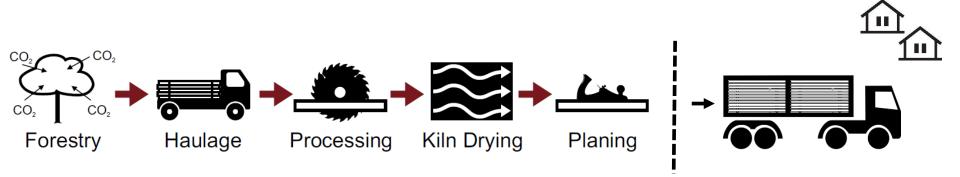
### **Covers production and end-of-life**







### **Carbon footprint** 1m<sup>3</sup> dressed, kiln-dried Australian softwood

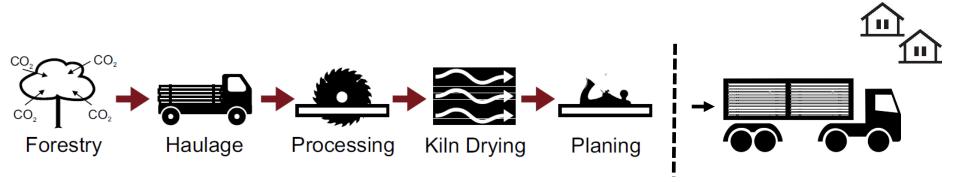








### **Carbon footprint** 1m<sup>3</sup> dressed, kiln-dried Australian hardwood









### **Carbon footprint** End-of-Life – 1m3 dressed KD hardwood



These EPDs set the record straight on carbon emissions of timber at end-of-life – particularly for landfill

59 -611 Landfill typical scenario 967 +297Landfill NGA scenario -210 Energy -880 recovery 670\* 0\* Reuse 1254\* 585 Recycling

> \* Carbon not released under recycling and reuse but passed on to next product



ASSOCIATES



### **Carbon footprint** Australian wood panels

|                                | PB (melamine)<br>2400 x 1200 x 18mm | MDF (melamine)<br>2400 x 1200 x 18mm | Plywood formwork<br>2400 x 1200 x 17mm |
|--------------------------------|-------------------------------------|--------------------------------------|--|
| Sequestration                  | -42.9                               | -51.8                                | -42.9                                  |
| Forestry                       | 5.5                                 | 1.1                                  | 4.0                                    |
| Resin & wax                    | 7.7                                 | 11.2                                 | 9.0                                    |
| Manufacture, overlay           | 19.4                                | 32.4                                 | 14.3                                   |
| Subtotal (factory gate)        | -10.3                               | -7.2                                 | -15.7                                  |
| End-of-life (typical landfill) | 5.2                                 | 4.3                                  | 4.9                                    |
| Total (cradle to grave)        | -5.1                                | -2.9                                 | -10.8                                  |



### **Environmental Indicators**

#### Global Warming Potential (GWP) → Climate Change

A measure of greenhouse gas emissions, such as carbon dioxide and methane. These emissions increase absorption of radiation emitted by the earth, intensifying the natural greenhouse effect. Contributions to GWP can come from either fossil or biogenic sources, e.g. burning fossil fuels or burning wood. GWP is reported both including biogenic carbon (GWPIB) and excluding biogenic carbon (GWPEB).



#### Ozone Depletion Potential (ODP) → Ozone Hole

A measure of air emissions that contribute to the depletion of the stratospheric ozone layer, causing higher levels of ultraviolet B (UVB) to reach the earth's surface with detrimental effects on humans, animals and plants.

#### Acidification Potential (AP) → Acid Rain

A measure of emissions that cause acidifying effects to the environment. Acidification potential is a measure of a molecule's capacity to increase the hydrogen ion (H<sup>+</sup>) concentration in the presence of water, thus decreasing the pH value. Potential effects include fish mortality, forest decline and the deterioration of building materials.

#### Eutrophication Potential (EP) -> Algal Blooms

A measure of nutrient enrichment that may cause an undesirable shift in species composition and elevated biomass production in both aquatic and terrestrial ecosystems. It includes potential impacts of excessively high levels of macronutrients, the most important of which are nitrogen (N) and phosphorus (P).

#### Photochemical Ozone Creation Potential (POCP) → Algal Blooms

A measure of emissions of precursors that contribute to ground level smog formation (mainly ozone O<sub>2</sub>), produced by the reaction of VOCs and carbon monoxide in the presence of nitrogen oxides under the influence of UV light. Ground level ozone may be harmful to human and ecosystem health and may also damage crops.

#### Abiotic Depletion Potential Resource Consumption

The consumption of non-renewable resources leads to a decrease in the future availability of the functions supplied by these resources. Depletion of mineral resource elements (ADPE) and non-renewable fossil energy resources (ADPF) are reported separately.

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# THE BUSINESS CASE





### **Business case**

- Add credible numbers to industry campaigns
- Add credible numbers for specifiers' decisions
- Challenging people on numbers rather than qualitative comparisons.







### **Business case**

- Help timber producers gain market share in commercial markets
- Recognised by Green Star along with eco-labels
- Independently verified backs up environmental claims in marketing
- Private and Govt. procurement.





### **Business case: Other materials**

"In a crowded market, we need to be able to clearly articulate why we are the best choice for customers." Jane Mansfield, Sustainability Manager, Asaleo Care

"Kingspan prides itself on its environmentally responsible approach to business."

Dr Mark Tatam, Technical Manager, Kingspan Insulated Panels

"The perception of plastic pipes need to be clarified and we wanted a system that would allow us to be open and transparent"

Mark Heathcote, General Manager, PIPA (Plastics Industry Pipe Association of Australia)

















### **Business case: Other wood**

- European timber manufacturers
- North American Wood Councils







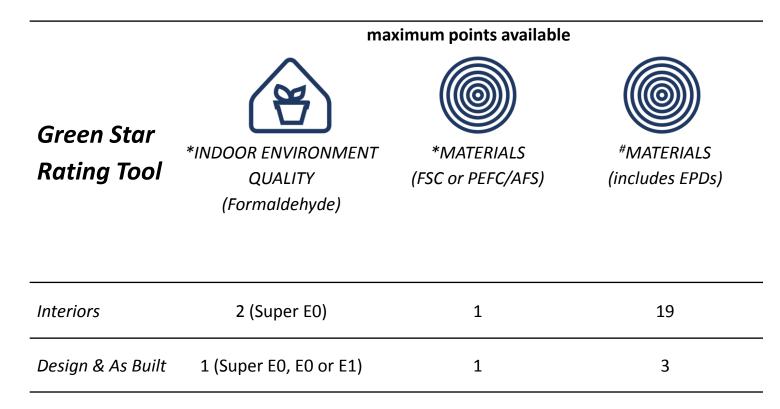


# **EPDS IN MARKETING AND GREEN STAR**





### **Green Star and Timber**



\*These credits only apply to wood products

<sup>#</sup>This credit applies to all materials – including wood products

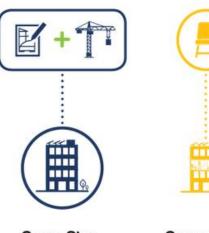




### **Green Star**

- **Recognition of EPDs and Life Cycle** Assessments (LCAs)
- LCA consistently showing timber-rich buildings have lower impacts (esp. lower carbon footprint)
- EPDs make LCA easier, quicker and cheaper!





Green Star -**Design & As Built**  Green Star -Interiors

Building design and construction

Fitout design & construction





### Forte

Forte by Lend Lease Victoria Harbor, VIC Timbers: Cross-laminated Austrian spruce LCA used EPD for CLT Green Star achieved: 5 star

1,400 tonnes lower carbon footprint compared to standard reference building (20% reduction)







The Green by Australand Parkville, VIC Timbers: Sawn radiata pine and LVL frame LCA: <u>http://www.fwpa.com.au/rd-and-</u> <u>e/market-access/756-life-cycle-assessment-</u> <u>of-a-5-storey-residential-building-in-</u> <u>parkville.html</u>



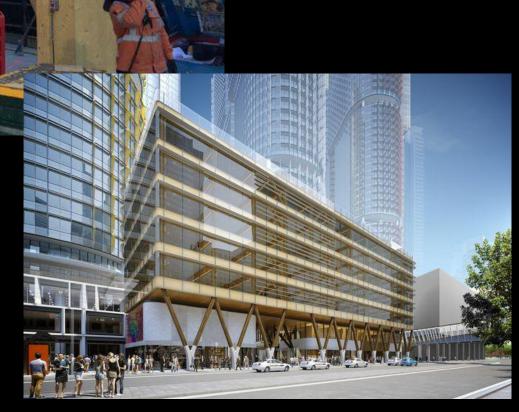


Library at the Dock by Places Victoria, City of Melbourne, Lend Lease Victoria Harbour, VIC Design Architect: Clare Design Images by Dianna Snape, Emma Cross Timbers: CLT & Glulam spruce structure (Austria), Australian hardwood Green Star achieved: 6 Stars



International House, Sydney by Lendlease / Tzannes Timbers: CLT (Austrian spruce), Glulam (Germany) structure, Australian ironbark ground floor exposed columns Green Star target - 6 Stars

CHARTE MART



## How the EPDs can be used

- Help your customer make an informed choice
- Data used in LCA building software and BIM (future)
- Any FWPA producer member can use EPD to help clients get Green Star points
- Note: Information is "industry average"



#### Appendix 1 - FWPA Hardwood Producer Australian Sustainable Hardwoods Pty Ltd Auswest Timbers Pty Ltd Bluebat Boral Timber Appendix 1 - FWPA Softwood Producer Britton Bros Pty Ltd Dale & Meyers Operati Endeavour Foundation Allied Timber Products Ptv Ltd Fenning Investments P Associated Kiln Driers Ptv Ltd trading as A.K.D. Softwoods Hallmark Oaks Pty Ltd Australian United Timbers Pty Ltd Hexan Holdings Pty Ltd Auswest Hurford Sawmilling Ph Boral Timber Intech Operations Ptv Carter Holt Harvey Woodproducts Australia Ironwood Taree Pty Ltd D&R Hendersen Pty Ltd Highland Pine Products Pty Ltd Hyne Timber Koppers Wood Products Pty Ltd KSI Sawmills Ptv Ltd





## **Company-specific EPDs**

- Outside of the scope of this project, but can be created from the same data for an additional fee
- Benefits:
  - Allows your customers to get more points under Green Star
  - Allows you to present your own branding and marketing
  - Quicker and cheaper than creating one from scratch yourself









**Roy Head** 

Sales Manager Australian Solar Timbers

www.astfloors.com.au www.facebook.com/AustralianSolarTimbers www.twitter.com/astfloors



### Daniel Wright

### Victorian Sales Manager & National Marketing Manager

Australian Sustainable Hardwoods

www.vicash.com.au www.facebook.com/AustralianSustainableHardwood au.pinterest.com/bygoodwood www.instagram.com/sustainable\_hardwoods

## Acknowledgements



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**Contract Manager** 

**Kimberly Robertson** Catalyst EPD Verifier

Andrew Carre RMIT LCI Reviewer

**Brad Ridoutt** CSIRO Water Footprinting Steering group

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